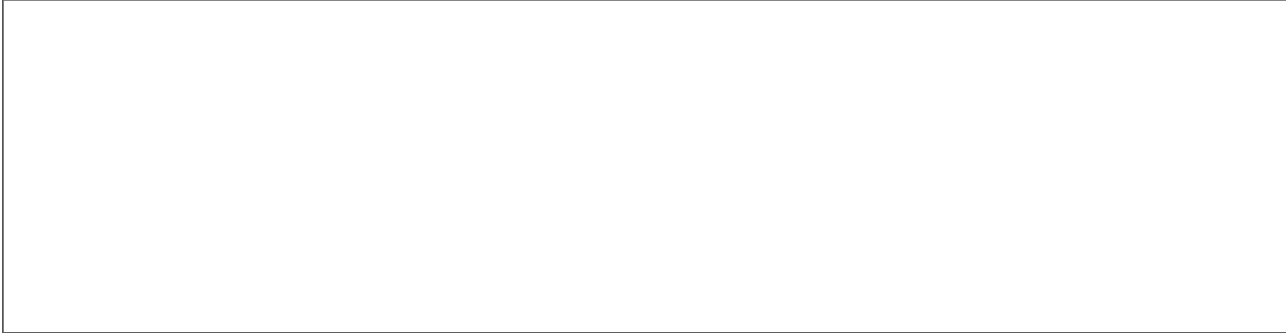
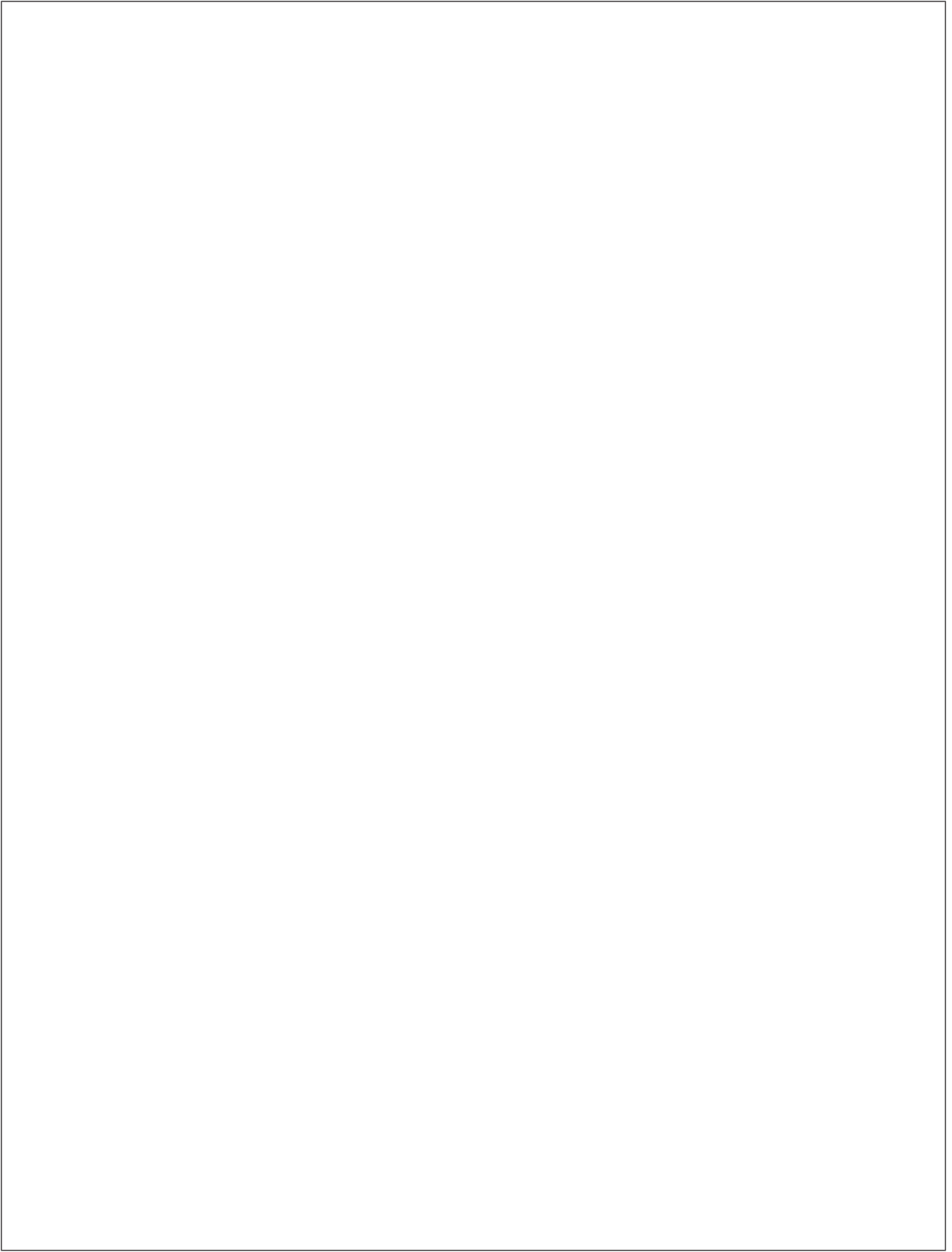
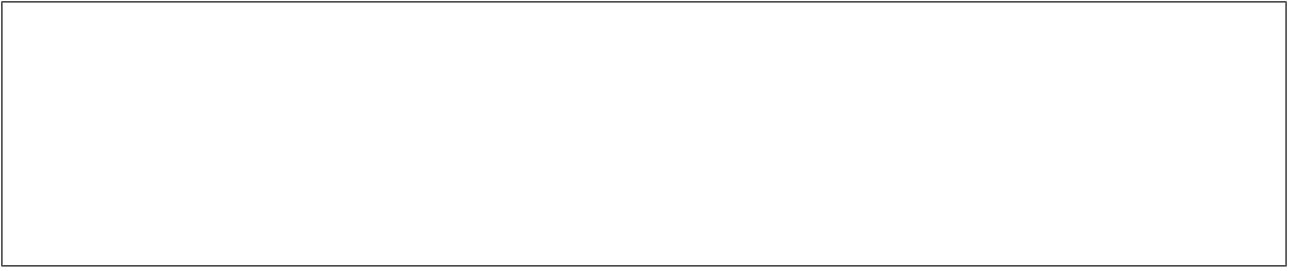


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(c) in the case of an issue of Shares by way of a scrip dividend

Redemption at the option
of the Company

EFFECT ON THE SHARE CAPITAL OF THE COMPANY AS A RESULT OF THE
CONVERSION

Notes:

The Bonds and the Shares have not been and will not be registered under the Securities Act

Change of Control

Conversion Ratio

Guarantor Sale or Transfer
Event

Trust Deed