



China Conch Venture Holdings Limited  
中國海曙創美 控 股 有 限 公 司  
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 265,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 26,500,000 Shares (subject to adjustment)
Number of International Offer Shares	: 238,500,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$13.56 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange (SSE) levy of 0.0035%

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and

Copies of the Prospectus, together with the

## New Territories

The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, December 19, 2013 provided that the Global Offering has become unconditional