





**IMPLICATIONS OF THE LISTING RULES REGARDING THE CCT  
AGREEMENTS**

## **BACKGROUND**

**The Company was informed by Conch Holdings, following acquisitions by Conch Holdings of the Shares in open market, on 5 March 2024, the number of Shares held by Conch**





\_\_\_\_\_

=====

\_\_\_\_\_

=====

**The above estimated annual caps are determined with reference to the following factors:**

**(1) historical transaction amounts for the Sales Goods sold**





***Goods to be procured by the Group under Conch New  
Material FPA:***





## Principal terms of the Framework Technical and other Servic





**As the highest applicable percentage ratio (as defined in th**



**Services to be provided by  
the Group ("Supply  
Services"):**







## DEFINITIONS

## **“Conch Investment”**

